

CLASSIC FILAMENTS LIMITED

CIN L17114GJ1990PLC013667

RegdOffice : Plot No.1, Priyanka House, Umiyadham Road, Varachha, Surat-395006.
Tel :0261-2540570 email: classicfilaments@ymail.com, Website: www.classicfilamentsltd.com

Date: 11/02/2026

To,
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Dear Sir,

Ref: Script Code - 540310- CLASSIC FILAMENTS LIMITED

**Sub: Newspaper Publication of Offer Opening Public Announcement cum
Corrigendum to the Detailed Public Statement and Letter of Offer in
relation to the ongoing Open Offer.**

Dear Sir,

We wish to inform you that in terms of Regulation 18(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find enclosed herewith Newspaper Publications of Offer Opening Public Announcement cum Corrigendum to the Detailed Public Statement and Letter of Offer in relation to the ongoing Open Offer published in the Newspapers dated February 10, 2026 for your perusal and reference.

Please take the same on your records.

Thanking you,

Yours Faithfully,

For **CLASSIC FILAMENTS LIMITED**

Ankita P. Shroff

Compliance Officer & Company Secretary

Membership No.: A36425

**Address: Plot No. 1, Priyanka House, Umiyadham Road, Varachha,
Surat-395006**

Encl – As above

Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement, in accordance with Regulation 18(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the attention of the Public Shareholders of HARMONY CAPITAL SERVICES LIMITED

Corporate Identification Number: L67120MH1994PLC288160. Registered Office: WeWork Village, 6th Floor, Corporate No. 137, Hiranandani Industrial Estate Park, Sakli Vihar Road, Tunga Village, Chandraoli, Mumbai, Maharashtra, India, 400072.

This Advertisement is being issued by Bonanza Portfolio Limited (the "Manager to the Offer"), on behalf of Mr. Rajesh Ghosh ("Acquirer 1") and Dorn Viniroy Private Limited ("Acquirer 2") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and subsequent amendments thereto (the "SEBI (SAST) Regulations") in respect of the Open Offer (the "Offer") to acquire upto 31,52,94 (Thirty-One Lakh Fifty-Two Thousand Nine Hundred and Ninety-Four) equity shares of face value of ₹ 10/- each (Rupees Ten Only) at an offer price of ₹ 10 (Rupees Ten Only) per equity share (the "Offer Price") payable in cash representing 26.00% of the Emerging Equity and Voting Share Capital of Harmony Capital Services Limited (the "Target Company").

This Pre-Offer Advertisement and Corrigendum should be read in conjunction with the (a) Public Announcement dated Thursday, November 29, 2024 ("PA"), (b) Detailed Public Statement dated Wednesday, November 28, 2024 published in newspaper on Thursday, November 27, 2024 (c) Draft Letter of Offer dated Thursday, December 04, 2024 ("DLOF") and (d) Letter of Offer dated Thursday, January 23, 2025, along with the Form of Acceptance-cum-Acknowledgement ("LOF"), the PA, DLOF, DLOF and LOF are hereinafter collectively referred to as the "Offer Documents" issued by the Manager to the Offer, on behalf of the Acquirers. This Pre-Offer Advertisement and Corrigendum is being published in all newspapers in which the DPS was published.

Capitalized terms used but not defined in this Pre-Offer Advertisement and Corrigendum shall have the same meanings assigned to such terms in the PA and/or DPS and/or Letter of Offer.

1. Offer Price: The Offer Price of ₹ 10 (Rupees Ten Only) per equity share of ₹ 10/- each payable in cash. There has been no revision in the Offer Price. For further details, relating to the Offer Price, please refer to Chapter 6 titled "Offer Price and Financial Arrangements" on page 27 of the LOF.

2. Recommendation of the Committee of Independent Directors of the Target Company ("IDC"): The Committee of IDC have opined that the Offer Price of ₹ 10 (Rupees Ten Only) is fair and reasonable in accordance with the provisions of SEBI (SAST) Regulations. The IDC's recommendation was approved on Friday, February 06, 2026 and published on Monday, February 09, 2026, in the same newspapers in which the DPS was published, as mentioned above.

3. The Open Offer is a mandatory offer being made by the Acquirers under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.

4. This Offer is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations. There has been no competitive bid to this Offer.

5. Purva Sharegistry (India) Private Limited, Registrar to the Offer, has confirmed that the dispatch of the Letter of Offer to all the Public Shareholders of Target Company holding shares as on identified Date i.e. Wednesday, January 28, 2026 have been completed through Email on Monday, February 02, 2026, and through Speed Post on Tuesday, February 03, 2026.

6. Accidental omission to dispatch the Letter of Offer to any person to whom the offer is made or the non-receipt of the LOF by any such person will not invalidate the offer in any way.

7. Please note that a copy of the LOF including Form of Acceptance cum Acknowledgement, is also available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Target Company, harmonycapital03@gmail.com; Registrar at support@purvashare.com, and Manager at www.bonanzaindia.com.

8. A summary of the procedure for tendering Equity Shares in the Offer is as below. For further details, please refer to Chapter 8 titled "Procedure for Acceptance and Settlement of the Offer" held in dematerialised form. The Public Shareholders who are holding the Equity Shares in demat form and who wish to tender in this Offer, their Equity Shares should approach their Selling Broker/ Seller Member, indicating details of Equity Shares they wish to tender in this Offer. The Public Shareholders holding shares in Demat form are not required to fill any Form of Acceptance-cum-Acknowledgement, unless required by their respective Selling Broker.

9. In the case of the Equity Shares held in physical form: The Public Shareholders who are holding physical Equity Shares and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out including the Form of Acceptance-cum-Acknowledgement duly signed (by all Public Shareholders in case of shares are in joint names) in the same order in which they hold the Equity Shares along with the documents specified in the LOF (including original share certificate(s), valid share transfer form and self-attested copy of the Public Shareholder's PAN card) to the Registrar or on or before the Offer Closing Date (by 5.00 p.m.). The offer should be superseded as "Harmony Capital Services Limited - Open Offer".

10. In case of non-receipt of a copy of the Offer, each Public Shareholder of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding shares may identify in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificate and Form SH-4 in case of shares being held in physical form. Such shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the Offer Closing Date. It may be noted that no indemnity is required from the registered shareholders.

11. The major changes suggested by SEBI vide their Observation Letter "HO/49/12/11(11)2026-CFD-RAC-DCR2/1/3327/2026" dated January 23, 2026 ("SEBI Letter"), incorporated in the Letter of Offer, is as mentioned herein below:

a. The additional/amended details of the Risk Factor have been inserted in Part B titled "Risks relating to this Offer" beginning on Page 03 of the LOF. Point 19 of the LOF - In accordance with Regulation 18(9) of the SEBI (SAST) Regulations, once Equity Shares are tendered in the Open Offer, such Equity Shares cannot be withdrawn during the Tendering Period and a lien is maintained in favour of the Clearing Corporation. Consequently, such Equity Shares cannot be traded or transferred until completion of settlement formalities under the Open Offer. Tendering public shareholders will therefore be exposed to price risk and market volatility during the pendency of the Tendering Period and will not be able to realize market opportunities that may arise during such period.

Point 20 of the LOF - Resident and non-resident shareholders tendering Equity Shares under the Offer shall ensure that they have obtained and submitted all requisite approvals/consents/permissions, including approvals from the RBI, as may be applicable, and shall furnish such approvals to the Registrar to the Offer. In case such approvals are not obtained, or are not submitted within the timelines prescribed, the Equity Shares tendered are liable to be rejected. Neither the Company, the Manager, nor the Registrar shall be responsible for any such rejection.

b. The additional/amended details of the Offer have been inserted in Chapter 3 titled "Details of this Offer" beginning on Page 11 of the LOF. Point 3.1.3 of the LOF - There is no relationship of the public allottees with the Acquirers and the erstwhile promoters of the Target Company.

Point 3.1.4 of the LOF - The shareholders of the Target Company have duly approved the proposed Preferential issue of 91,26,000 Equity Shares by way of a special resolution through the postal ballot process by remote e-voting, in accordance with the provisions of Sections 42 and 62 of the Companies Act, 2013 read with the relevant rules framed thereunder and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The remote e-voting period commenced on 3rd December, 2025 and concluded on 1st January, 2026, and based on the scrutiny report, the special resolution was declared as passed with the requisite majority. Accordingly, the requisite shareholders' approval for the preferential issue stands validly obtained, and no further shareholder approval is pending in the regard as on the date of this Letter of Offer.

Point 3.1.11 of the LOF - Out of ₹ 3,15,29,940 deposited in the Escrow Account; ₹ 57,84,570 was deposited by Acquirers on November 21, 2025 and the balance ₹ 2,57,45,370 on November 24, 2025.

Point 3.1.12 of the LOF - As on date of LOF, the Acquirers has not acquired control over the Target Company.

Point 3.2.24 of the LOF - No complaints have been received in respect of the open offer or offer price.

Point 3.3.6 of the LOF - The Acquirers intend to acquire the Target Company with a view to making a strategic investment and obtaining management control, enabling the Acquirers to leverage the Target Company as a platform for business expansion and long-term value creation. Post-acquisition, the Acquirers propose to strengthen the financial position, governance framework, and operational efficiencies of the Target Company. The transaction is expected to result in synergistic benefits, including improved access to capital, enhanced managerial and operational expertise, better compliance and risk-management practices, and exploration of new business opportunities aligned with the Target Company's existing objects. The Acquirers are also expected to support sustainable growth and improved stakeholder value over the medium to long term.

c. The amended/ additional details of the Acquirers have been inserted in Chapter 4 titled "Background of the Acquirers" beginning on Page 17 of the LOF. Point 4.2.4 of the LOF - There has been no change in the capital of the Acquirer, Dorn Viniroy for the past 8 years.

Point 4.2.12 of the LOF - The Acquirers has confirmed that their Ultimate Beneficial Owners (UBOs) shall be classified as promoters of the Target Company post completion of the open offer, subject to applicable SEBI regulations and disclosures.

Point 4.3.17 of the LOF - Dorn Viniroy and Mrs. Durgeshwari Devi Chaudhary, a Director of Dorn Viniroy, were subject to adjudication proceedings initiated by SEBI pursuant to an investigation into the trading activities of certain entities in the equity shares of Coal Gas Industries Limited. An adjudicated order bearing reference no. Order/AC/RK/2025-26/31662-31670 was passed by the Adjudicating Officer, SEBI. The monetary penalties imposed under the said order have been duly paid in full. Save and except as stated herein, there are no outstanding dues, and no further actions, proceedings, directions, or penalties are pending against the Acquirers under the SEBI Act, 1992 and the rules and regulations made thereunder.

d. The amended/ additional details of the Target Company have been inserted in Chapter 5 titled "Background of the Target Company" beginning on Page 21 of the LOF.

Point No. 5.16 of the LOF - Mr. Anish Sharma had filed a Letter of Intent dated January 05, 2026 with the Company expressing his intention for cessation as Promoter. In the said Letter of Intent, Mr. Sharma confirmed that he has nil shareholding in the Company as on the date of the Public Announcement in accordance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and further requested the Company to reclassify him from the Promoter category to the Public category.

Pursuant to receipt of the said request, the Company has taken note of the same and initiated the process for reclassification. The Company has already submitted an intimation to BSE Limited in terms of Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the proposed reclassification, as evidenced from the communication filed with the Stock Exchange dated 05 January 2026.

Upon approval of the same by the Board of Directors at its ensuing meeting, the Company shall formally make the application to BSE Limited seeking approval for the said reclassification under Regulation 31A of SEBI LODR Regulations and will take all other necessary steps in this regard.

Point No. 5.29 of the LOF - The Target Company has not carried on any material business operations during the recent financial periods, as ascertained from the audited financial statements for the financial year ended March 31, 2023, 2024, 2025 and the unaudited financial results for the half year ended September 30, 2025. However, the Target Company continues to remain a going concern.

Point No. 5.27 and 5.28 of the LOF - There is a change in the shareholding pattern disclosed in the Draft Letter of Offer, which was prepared based on the shareholding as on September 30, 2025, and the shareholding pattern disclosed in the Letter of Offer, which is based on the shareholding as on December 31, 2025. The change in the shareholding pattern during the period between September 30, 2025 and December 31, 2025 is primarily attributable to the sale of the entire shareholding held by Mr. Anish Sharma, the erstwhile promoter of the Target Company, and the shareholding pattern pursuant to the said sale. Mr. Anish Sharma ceased to be a shareholder and promoter of the Target Company, and the shareholding pattern reflected in the Letter of Offer has been updated accordingly.

10. To the best of the knowledge of the Acquirers, as on the date of LOF, no statutory approvals are required for the Offer except as mentioned in para 7.4 titled "Statutory Approvals and Conditions of the Offer" on page 32 of the LOF.

11. The schedule of activities has been revised and necessary changes have been incorporated in the LOF on Page No.32. The Revised Schedule of Activities is in compliance with the applicable revised of SEBI (SAST) Regulations and the same is under:

Table with 3 columns: Schedule of Activities, Tentative Schedule (Day and Date), Revised Schedule (Day and Date). Rows include Public Announcement, Filing of Offer, Last date of public announcement, etc.

*Identified Date is only for the purpose of determining the names of the Public Shareholders to whom the LOF is sent. All the public shareholders (registered or unregistered) of the Equity Shares (except the Acquirer and the parties to the Share Subscription Agreement) are eligible to participate in this Offer any time before the closure of this Offer.

12. The Acquirers, jointly and severally, accept full responsibility for the information contained in this Advertisement and for the fulfillment of its obligations laid down in the SEBI (SAST) Regulations. A copy of this Advertisement shall also be available on website of the SEBI accessible at www.sebi.gov.in, BSE accessible at www.bseindia.com, Target Company at: harmonycapital03@gmail.com, Registrar at: support@purvashare.com, and Manager at: www.bonanzaindia.com.

Bonanza logo and contact information for Manager to the Offer, Registrar to the Offer, and Sd/- Rajesh Ghosh (Acquirer 1).

For and on behalf of the Acquirers For Dorn Viniroy Private Limited Sd/- Rajesh Ghosh (Acquirer 1) Sd/- Prateek Ghosh (Acquirer 2)

RDB REAL ESTATE CONSTRUCTIONS LTD logo and contact information: CIN: L70200WB2018PLC227169, Regd. Office: Bikaner Building, 8/1, Lal Bazar Street, 1st Floor, Room No - 11 Kolkata, West Bengal, India - 700001.

EXTRACT OF UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

Table with 4 columns: Particulars, Three Months ended 31.12.2025 (Unaudited), Nine Months ended 31.12.2025 (Unaudited), Three Months ended 31.12.2024 (Unaudited). Rows include Total income from operations, Net Profit before Tax, etc.

1. (a) The above results were reviewed by the Audit Committee on 9th February, 2026 and approved by the Board of Directors of the Company at its meeting held on 9th February, 2026 (b) Key Standalone Financial Information:

Table with 4 columns: Particulars, Three Months ended 31.12.2025 (Unaudited), Nine Months ended 31.12.2025 (Unaudited), Three Months ended 31.12.2024 (Unaudited). Rows include Total Income, Net Profit/Loss before Tax, etc.

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. (The full format of the Quarterly Financial Results are available on the website of the Stock Exchanges) and on the company's website (www.rdbrealty.com).

QR code and signature of Pradeep Kumar Pugalisa, Director, dated 10.02.2026. FOR AND ON BEHALF OF THE BOARD OF DIRECTORS.

TCI EXPRESS logo and contact information: TCI EXPRESS LIMITED, CIN: L62200TG2005PLC061781, Regd. Office: Flat Nos. 306 & 307, 1-8-271 to 273, Ashoka Bhoopal Chambers, S.P. Road, Secunderabad - 500 003, Telangana.

FOR THE ATTENTION OF OUR VALUED SHAREHOLDERS

KYC updation, dividend disbursement and shareholder's request platform

Pursuant to applicable SEBI circulars, all dividend, interest, and redemption payments shall be made only through electronic mode. Accordingly, the Company will not issue dividend warrants, payable-at-par instruments, or cheques.

Shareholders are once again requested to update their KYC and bank details, including PAN and signature, to ensure timely credit of payments. Shareholders are also advised to claim their dividends promptly to avoid transfer to the Investor Education and Protection Fund (IEPF). Details of unclaimed dividends are available on the Company's website at https://www.tciexpress.in/unpaid-dividend?nvid=18&key=6f4922f45568161a8cd4ad2299fd23

In line with the SEBI's Master Circular on KYC, shareholders may also register grievances and service requests through the Registrar and Share Transfer Agent's online platform at: https://kprims.kfintech.com/signup

Special Window for Re-lodgement of Physical Share Transfer Requests

Pursuant to SEBI circular dated July 02, 2025, a special window was provided for re-lodgement of transfer deeds pertaining to physical securities. Further, to facilitate investors, SEBI, vide circular No. HO/38/13/11(2)2026-MIRSD-POD/113750 dated January 30, 2026, has announced an additional special window of one year, commencing from February 05, 2026 and ending on February 04, 2027, for transfer and dematerialisation of physical securities that were sold or purchased prior to April 01, 2019.

In compliance with the aforesaid SEBI circulars, notice is hereby given to the eligible shareholders of the Company to lodge or re-lodge the share transfer deeds and submit requests for dematerialisation of shares during the said special window period. It is clarified that all shares lodged or re-lodged for transfer shall be processed only in dematerialised form, in accordance with the procedure prescribed by SEBI.

Accordingly, the concerned investors are advised to lodge or re-lodge the duly executed transfer deeds along with all requisite documents, complete in all respects, with the Company's RTA, as per the details given below:

Table with 3 columns: Name, TCI Express Limited (Company), KFin Technologies Limited (RTA). Rows include Address, Contact, E-mail.

For TCI Express Limited Place: New Delhi Date: February 09, 2026

For KFin Technologies Limited Place: Hyderabad Date: February 09, 2026

OFFER OPENING PUBLIC ANNOUNCEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND LETTER OF OFFER TO THE PUBLIC SHAREHOLDERS OF CLASSIC FILAMENTS LIMITED

Registered Office: Plot No. 1, Priyanka House, Umiyagamb Road, Varachha, Surat- 395006, CIN: L17114GJ1990PLC013667, Tel. No.: 0261-2540570, Email: classicfilaments@gmail.com, Website: www.classicfilamentsltd.com

This Offer Opening Public Announcement cum Corrigendum to the Detailed Public Statement and Letter of Offer ("Advertisement") is being issued by VC Corporate Advisors Private Limited ("Manager to the Offer"), on behalf of Mr. Sumit Bansal ("Acquirer 1"), Mr. Vikas Bansal ("Acquirer 2"), Mr. Tarun Jain ("Acquirer 3") and Mr. Varun Jindal ("Acquirer 4") (hereinafter collectively referred to as the "Acquirers") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition of upto 15,89,471 (Fifteen Lakh Eighty-Nine Thousand Four Hundred and Seventy-One) fully paid-up equity shares of face value of Rs. 10/- each, representing 26.00% of the total paid-up equity and voting share capital of Classic Filaments Limited (hereinafter referred to as the "CFL" or the "Target Company").

1. Offer Price: The Offer Price is Rs. 12/- (Rupees Twelve Only) per equity share, payable in cash. There has been no upward revision in the Offer Price from the price mentioned in the Letter of Offer.

2. The Committee of Independent Directors ("IDC") of the Target Company have perused the Public Announcement dated October 24, 2025, the Detailed Public Statement published on October 31, 2025, the Draft Letter of Offer dated November 10, 2025 and the Letter of Offer dated January 28, 2026 issued by the Manager to the Offer on behalf of the Acquirers in relation to the Open Offer. IDC has opined only on the pricing of the Offer. The IDC is of the opinion that the Offer price of Rs. 12/- (Rupees Twelve Only) per fully paid-up equity share offered by the Acquirers is in accordance with the SEBI (SAST) Regulations and appears to be fair and reasonable.

3. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Open Offer.

4. Skyline Financial Services Private Limited, being the Registrar to the Offer, has confirmed that the Letter of Offer has been dispatched on Wednesday, February 04, 2026 to all the Public Shareholders of the Target Company through electronic means (for Equity Shareholders holding Equity Shares in dematerialized form) whose name appeared on the register of members on the Identified Date and who have registered their email ids with the Depositories and/or the Target Company and through physical means to all the remaining public shareholders of the Target Company (holding Equity Shares in physical form) whose name appeared on the register of members on the identified date.

5. Please note that a copy of the LOF along with the Form of Acceptance-cum-Acknowledgement is available on the website of SEBI at www.sebi.gov.in, website of BSE at www.bseindia.com and also on the website of Manager to the Offer at www.vccorporate.com. Shareholders can also apply by downloading such forms from the above-mentioned websites. Further, in case of non-receipt/ non-availability of the Form of Acceptance, the application can be made on plain paper along with the following details:

a. In case of Physical Shares: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name, address, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned in paragraph 8.15 of the LOF along with duly filled and signed Form SH-4.

b. In case of Dematerialized Shares: Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers ("Selling Broker") registered with BSE within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in paragraph 8.14 of the LOF.

c. Shareholders whose brokers are not registered with BSE are able to tender their Equity Shares through the Acquirer's Broker or the Buying Broker.

6. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on November 10, 2025. We have received the final observations from the SEBI in terms of Regulation 16 (4) of the SEBI (SAST) Regulations vide its observation letter no. SEBI/HO/49/12/11(10)2026-CFD-RAC-DCR2/1/3327/2026 dated January 23, 2026 which has been duly incorporated in the LOF.

7. Any other material change from date of the PA (Material updates): 7.1 Pursuant to the consummation of the underlying transaction under the SPA dated October 24, 2025 on December 09, 2025 in accordance with Regulation 22(2) of the SEBI (SAST) Regulations, the Acquirers have collectively acquired 41,88,549 Equity Shares held by the Sellers, representing 68.51% of the total paid-up equity and voting share capital of the Target Company at a negotiated price of Rs. 10/- per Equity Share, aggregating to Rs. 4,18,85,490/- (Rupees Four Crores Eighteen Lakh Eighty-Five Thousand Four Hundred and Ninety Only). In this regard, the Acquirers have duly complied the provisions specified under Regulation 18(6) of the SEBI (SAST) Regulations.

7.2 Based on the information received from Registrar to the Offer, the total no. of public shareholders should be read as 1571 instead of 3265 as on 23.01.2026 in the table under paragraph no. 5.17 on page no. 20 of the LOF.

8. As on the date of Letter of Offer, there are no regulatory or statutory approvals pending to be received. If any other statutory approvals become applicable prior to the completion of the Offer, this Offer would also be subject to such other statutory approval(s). For more details regarding the statutory and other approvals for this Offer, please refer to the paragraph "Statutory and other approvals" under paragraph 7.10 of the Letter of Offer.

9. The Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by the Stock Exchange in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI Master Circular SEBI/HO/CFD/PoD-1P/CIR/2023/31 dated February 16, 2023. BSE Limited has granted the Acquisition Window to the Acquirers through their notice no. 20260206-36 dated February 06, 2026.

10. The schedule of major activities relating to the Offer as mentioned on page no. 2 of the DLOF stands amended and the revised schedule as mentioned on page no. 2 of the LOF is set forth below:

Table with 5 columns: Activities, Original Date, Original Day, Revised Date, Revised Day. Rows include Date of the PA, Publication of Detailed Public Statement, Last date of filing of the Draft Letter of Offer, etc.

The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/ regulatory approvals and may have to be revised accordingly. To the contrary, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

*There has been no competing offer as on the date of the LOF.

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except parties to Share Purchase Agreement) are eligible to participate in the Offer any time before the Closure of the Tendering Period.

10. The Acquirers accept full responsibility for the information contained in this Advertisement and for the fulfillment of their obligations laid down in the SEBI (SAST) Regulations and a copy of this Advertisement shall also be available on the websites of SEBI at www.sebi.gov.in and BSE at www.bseindia.com.

11. Capitalized terms used in this Advertisement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED ON BEHALF OF THE ACQUIRERS BY THE MANAGER TO THE OFFER: VC Corporate Advisors Private Limited SEBI REGN. No.: INM00011096, Validity of Registration: Permanent, CIN: U67120WB2005PTC106051.

On behalf of Acquirers: Sd/- Sumit Bansal Acquirer 1, Sd/- Vikas Bansal Acquirer 2, Sd/- Tarun Jain Acquirer 3, Sd/- Varun Jindal Acquirer 4. Place: Kolkata Date: 10.02.2026